



PERPETUITY
— FUND —

Physical Address
1191 Woodstock Drive #5

Mailing Address
P.O. Box 663 Estes Park, CO 80517

970-577-6837
evlt@evlandtrust.org

For more information on other ways to give,
please visit evlandtrust.org



Estes Valley Land Trust

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PERPETUITY FUND **Protecting Your Investment, Preserving the Estes Valley Land Trust**

The Estes Valley Land Trust was founded in 1987, and we have preserved nearly 10,000 acres of land. . . forever. Forever is a really, really long time. The Perpetuity Fund is the Land Trust's endowment designed to ensure we operate forever.

Donating to the Perpetuity Fund ensures the Estes Valley Land Trust will:

- remain your independent land trust, one that reflects the values of the residents of Estes Park
- monitor and defend each conservation easement to assure that every acre is preserved, forever
- preserve additional land for wildlife, open space, local history and public recreation

Principal Preserved

A strict policy adopted by the Board of Directors of the Estes Valley Land Trust prevents the use of any principal funds donated to the Perpetuity Fund. The purpose of this fund is to grow so eventually our annual operating funds can be paid through an annual withdrawal.

4% Annual Withdrawal

In keeping with our plans to preserve the principal and generate revenue solely from the interest, dividends and growth, the Board of Directors adopted a strict Perpetuity Fund policy limiting withdrawals to just 4% per year. Nothing can be withdrawn from the Perpetuity Fund until it reaches \$1 million.

Long-Term Investment Strategy

Since the goal of the Perpetuity Fund is to ensure the Estes Valley Land Trust lives forever, the Land Trust will follow an investment strategy that emphasizes long-term growth, maximizes returns, and follows proven national standards to minimize risk. All funds designated by the donor for the Perpetuity Fund will be invested in low-cost mutual funds.

More Information

For more information about making a charitable donation to the Estes Valley Land Trust's Perpetuity Fund, contact Jeffrey Boring, Executive Director, at 970-577-6837.

LEVELS OF GIVING

